

Many people spend more time planning their next two week vacation than the next thirty years of their lives.

The retirement phase of your life can be the most fulfilling. Research and experience indicate that one key to making the next years of your life the best years of your life is planning.

To assist you in planning for retirement, we offer:

- ✓ a unique comprehensive personal assessment of your readiness for retirement.
- ✓ individualized coaching to help you develop your Personal Retirement Action Plan

The assessment and coaching involves this three-step process:

1. Take the on-line Retirement Preparedness Assessment
This is a validated, scientific tool that will take only about 20 minutes of your time. The results are strictly confidential and will provide you with new insights into how ready you are to retire in the key factors that have been proven to be essential to a fulfilling retirement.
2. Meet with your certified Retirement Coach
We will review your Retirement Preparedness Assessment results and bring our experience of working with hundreds of successful retirees to help you identify your strengths and opportunities in thinking about “what’s next” for you and your life.

During this step, you will receive copies of:

- ✓ Our best-selling book, *Your Retirement Quest: 10 Secrets for Creating and Living a Fulfilling Retirement*
- ✓ Dr. Richard Johnson’s book, *The New Retirement: Discovering Your Dream*

3. Draft your Personal Retirement Action Plan
We will work with you to identify specific next steps to ensure you are on course to “the rest of your life as the best of your life.” Your plan will include action steps and key resources to help you implement your plan.

Act now to develop a vision and plan for the rest of your life. Contact us to arrange your personal Retirement Assessment and Planning.

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RetirementOptions